

ARLINGTON COUNTY PROFILE

OVERVIEW OF ARLINGTON

Arlington County is located in northern Virginia, directly across the Potomac River from Washington, D.C. The County encompasses 25.8 square miles of land, which was originally split off from Fairfax County in 1801 and ceded by Virginia to be included in the ten-mile square Federal District. In 1847, however, Congress allowed the land to return to the jurisdiction of Virginia following a vote in favor of retrocession by its members. This area was then known as Alexandria City and Alexandria County. In 1920, to avoid confusion, the county was renamed Arlington County.

Annexation of any part of Arlington County by neighboring jurisdictions is prohibited by present law unless the entire County is annexed with the approval of County voters. There are no jurisdictions with overlapping debt or taxing powers. The water and sewage systems are operated on a self-supporting basis by the County government.

Arlington's location in the center of the Washington metropolitan region, just five minutes from Washington by car or Metrorail, has made the County a highly desirable business and residential location. Arlington has maintained high-quality residential neighborhoods while supporting well-managed growth. High-density commercial and residential development is focused around Metro stations in the Rosslyn-Ballston corridor and the Jefferson Davis corridor, which includes both Pentagon City and Crystal City.

Arlington County has an estimated 2013 population of 212,900, an increase of 12.4 percent over the 2000 population. Additionally, Arlington is home to an estimated 228,700 jobs, as of January 1, 2013.

Almost all of the land in Arlington County has been developed. This development consists of extensive single-family residential areas, as well as commercial, office, and multi-family residential structures.

Economic activity in Arlington County has historically been closely associated with numerous governmental activities of the Washington Metropolitan region. In 2013, about 26.0 percent (or about 59,500) of the jobs in Arlington County are with the numerous federal, state or local government agencies. In recent years, however, the private employment base, particularly in the service sector, has increased substantially. The 2013 estimate is that 21.4 percent of total employment (about 49,000 jobs) is in the professional and technical services sector. An additional 29.6 percent of total employment (about 67,600 jobs) is in the accommodation, food, and other services sectors.



ORGANIZATION OF ARLINGTON COUNTY GOVERNMENT

The government of Arlington County has been organized according to the County Manager Plan of Government since 1932. Arlington County was the first jurisdiction in the United States to adopt a manager form of government by popular vote.

The five members of the County Board are elected at large for staggered, four-year terms. No more than two members are elected at one time. The Chairman of the County Board is elected annually by the members.

The County Board is responsible for several appointments. The County Board appoints a County Manager to serve as the chief executive and administrator of the County. The County Manager serves at the pleasure of the County Board, implements its policies, directs business and administrative procedures, and appoints department directors.

Assisting the County Manager are two Deputy County Managers, four Assistant County Managers and the Directors of 12 departments: Fire; Police; Emergency Management; Environmental Services; Human Services; Economic Development; Community Planning, Housing and Development; Parks and Recreation; Management and Finance; Libraries; Human Resources; and Technology Services.

The County Board also appoints a County Attorney. The County Attorney provides legal services to the County Board, County agencies and personnel, elected County officials, independent County boards and commissions, and the Arlington School Board.

The operation of public schools in Arlington County is the responsibility of a five-member School Board. School Board members serve staggered, four-year terms in a sequence similar to that of County Board members.

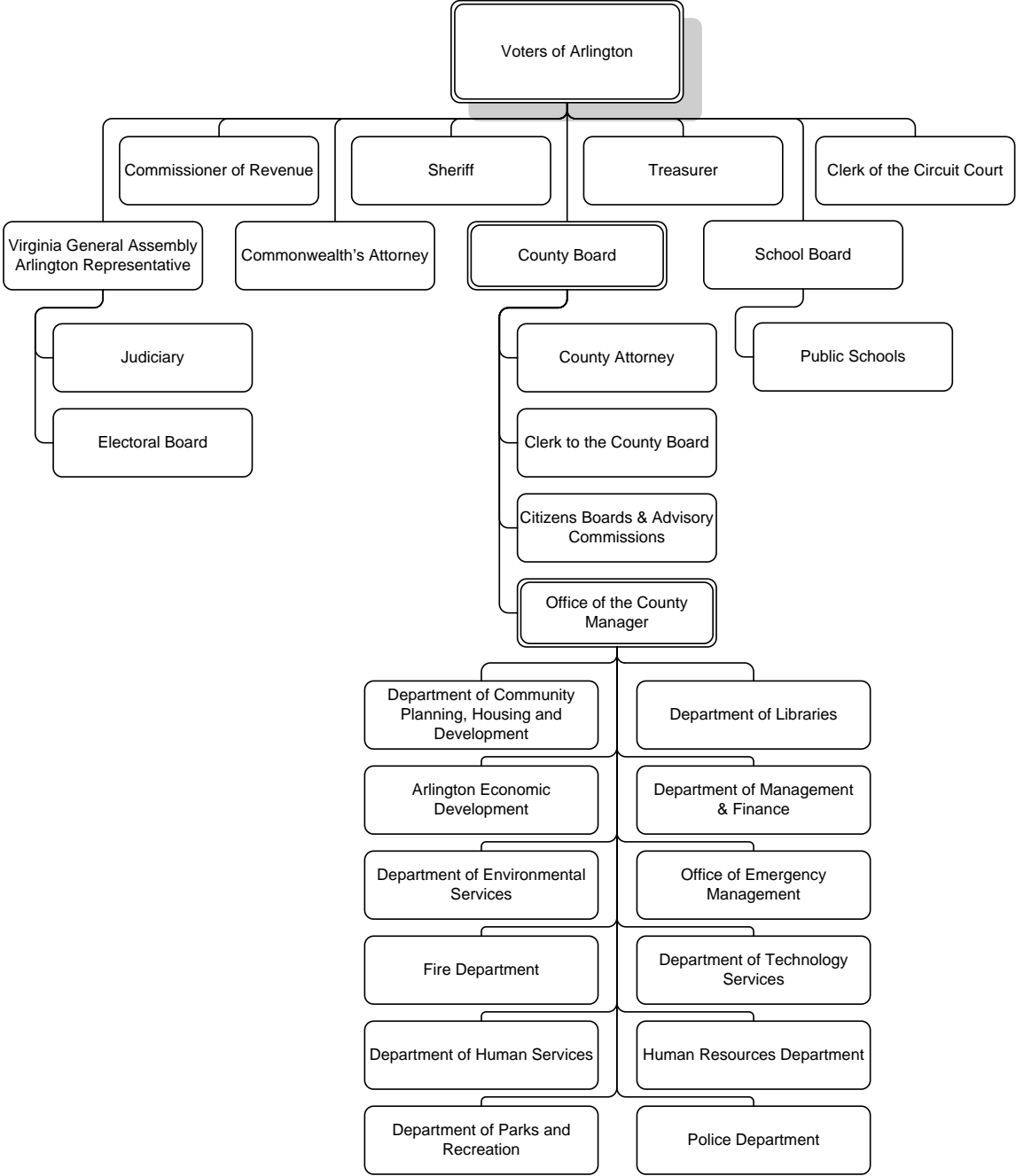
A 1992 revision of the State Code provided a local option to elect the School Board; Arlington voters chose to exercise that option via a November 1993 referendum. As of November 1994 and continuing each year thereafter, School Board members are elected.

The Superintendent of Schools is appointed by the School Board for a four-year term; the Superintendent administers the operations of the County's public schools. The local share of the cost of operating public schools in the County is met with an appropriation and transfer by the County Board from the County's General Fund. Operations of the School Board, however, are independent of the County Board and the County administration as prescribed by Virginia law.

In addition to the County Board, other elected County officials include the Commonwealth's Attorney, Sheriff, Commissioner of the Revenue, Treasurer, and Clerk of the Circuit Court. The Judges of the Circuit Court, the General District Court and the Juvenile and Domestic Relations District Court are appointed by the State legislature.

The structure of Arlington County's Government is depicted in an organizational chart on the following page.

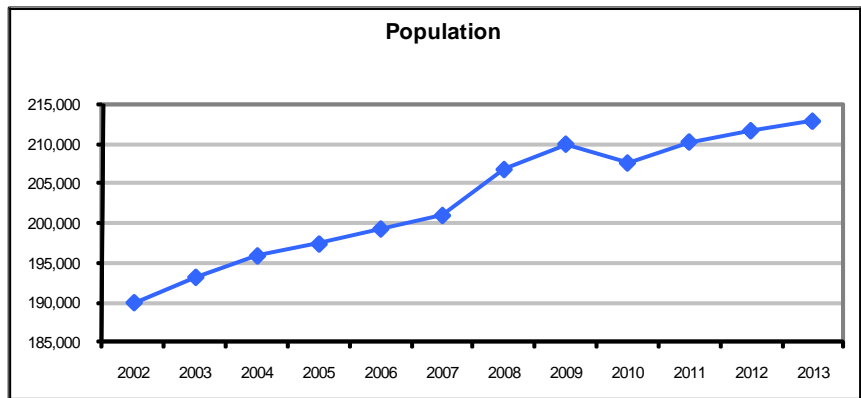
ORGANIZATION OF ARLINGTON COUNTY GOVERNMENT



DEMOGRAPHICS

The Planning Division of the Department of Community Planning, Housing and Development (DCPHD) estimates Arlington County's 2013 population to be 212,900. Arlington continues to be among the most densely populated jurisdictions in the country. The County's population has grown

over the past eleven years, as shown in the chart below, and is projected to continue at a similar rate. The 2010 dip in population is due to the use of 2010 Census Data. The population estimates for 2002-2009 used the 2000 Census as a base. The new 2010 Census data were used to recalibrate the Planning Division’s method for estimating Arlington’s population for 2011 and beyond. The Planning Division estimates that 17.6 percent (37,400 persons) of the population are under the age 20. Those between the ages of 25-34 make up the largest share of the population at 29.2 percent or 62,100 persons. Estimates for 2002-2009 and 2011-2013 are provided by the DCPHD Planning Division, and are based on new residential construction and estimates of average household size and vacancy rates. The 2010 number is based on the 2010 Census.



RACIAL/ETHNIC COMPOSITION

Arlington County takes pride in, and gains vitality from, the diversity of its population. According to the 2010 Census, 64.0 percent of Arlington residents are white, 15.1 percent are Hispanic, 8.2 percent are black or African-American, 9.6 percent are Asian or Other Pacific Islanders, and 3.0 percent identified as another race or two or more races. (Note: percentages may not add due to rounding.)

The Planning Division estimates that the aggregate population of Arlington increased by 9.6 percent between 2000 and 2010. (Note that staff believes the Census 2000 figure to be a bit lower than the actual population.) From 2000 to 2010 the largest increase in population among the racial/ethnic groups was an increase of about 18,472 among the white population. Among other groups, the Asian-Pacific Islander population also increased substantially, by 3,549 persons. The African-American population decreased by 156 persons between 2000 and 2010. The following table shows the change in population among various racial/ethnic groups from 2000 to 2010. The 2000 and 2010 figures are from the Decennial Censuses.

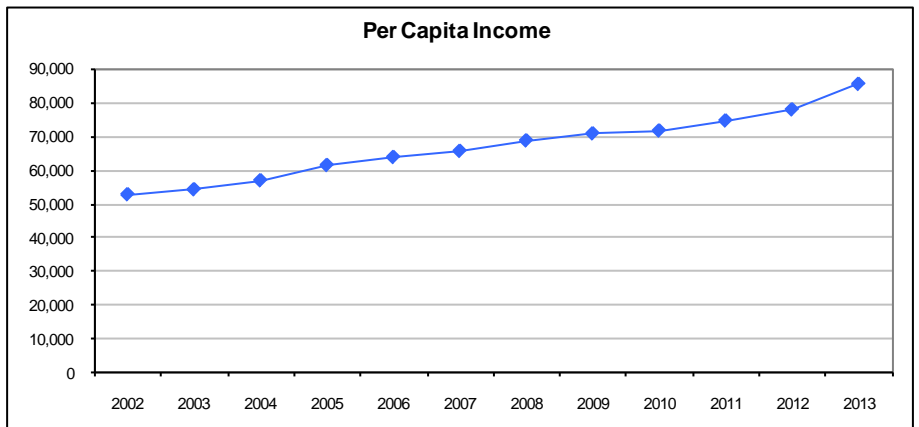
Racial/Ethnic Group	2000	2010	% Change
Non-Hispanic/Latino			
White alone	114,489	132,961	16.1%
Black or African American alone	17,244	17,088	-0.9%
Asian/Pacific Islander	16,346	19,895	21.7%
Other/MultiRacial	6,106	6,301	3.2%
Total Non-Hispanic/Latino	154,185	176,245	14.3%
Hispanic/Latino	35,268	31,382	-11.0%
TOTAL	189,453	207,627	9.6%

EDUCATION

Arlington’s population is among the most highly educated in the country. According to the U.S. Census Bureau 2011 American Community Survey, 92.0 percent of all household residents age 25 and older were high school graduates, 70.2 percent were college graduates, and 37.1 percent had graduate or professional degrees. Of the Arlington Public School (APS) class of 2012-2013, 92 percent planned to pursue higher education, and the average expenditure per pupil was expected to be \$18,675 in the 2013 fiscal year.

PERSONAL INCOME

The educational achievements of Arlington’s population are reflected in the County’s income statistics as well. In 2012, according to Planning Division estimates, Arlington’s per capita personal income was \$85,600. According to the U.S. Census American Community Survey, the median household income in Arlington County in 2011 was \$100,735. The Planning Division estimates that median household income in 2013 is \$104,600. According to ESRI, Arlington County had an effective buying power of \$8.59 billion in 2012.



The Per Capita Income graph above shows the growth in per capita personal income since 2002. Income figures for 2002 through 2006 are from the U.S. Bureau of Economic Analysis and the figures for 2007 through 2013 are estimated by the Arlington County Planning Division.

HOUSING

According to Planning Division estimates, there are 108,000 total housing units in Arlington as of January 2013. A housing unit is a multi-family dwelling or a single-family dwelling attached to other dwellings or a single-family detached dwelling. The majority (63.5 percent or 68,600) of housing units in Arlington are multi-family. There are an estimated 28,400 single-family detached (26.3 percent), and 11,000 single-family attached housing units (10.1 percent) in Arlington. Since 2000, growth in housing units has been largely due to multi-family development. Between 2000 and January 2013, 16,227 new multi-family units have been completed (an increase of 31.0 percent), compared to 716 single family attached units. There has been a net gain of 732 single family detached units during the same time span. In the 2011 fiscal year, the Housing Division estimated that owners occupied 45.6 percent and renters occupied 54.4 percent of occupied housing units.

HOUSEHOLD COMPOSITION

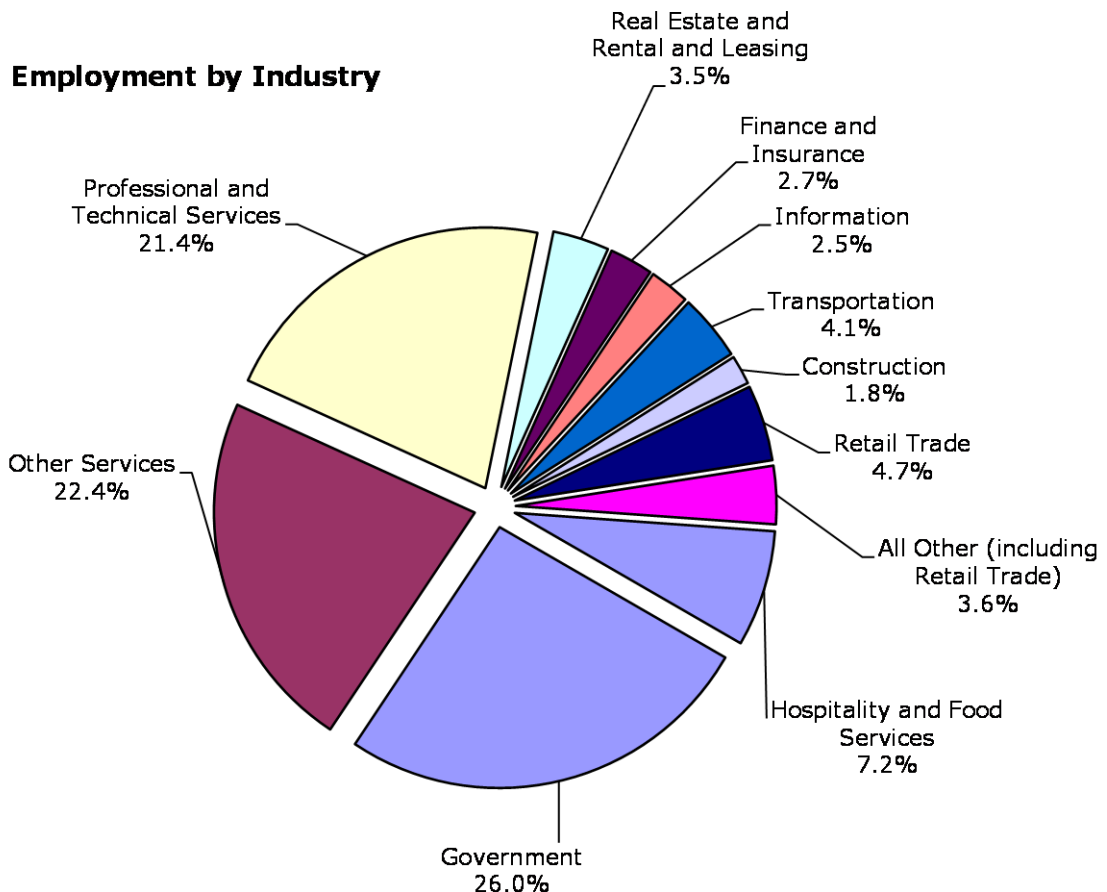
All persons living in a housing unit are termed a household. As of January 2013, the DCPHD Planning Division estimates that there are 100,400 households in Arlington County. According to the 2010 Census the average household size is 2.09 persons. The 2010 Census also reports that an estimated 42.4 percent of Arlington households were family households and 57.6 percent were non-family households.

COMMUNITY FACILITIES IN ARLINGTON

▪ Acres of County Open Space	1,190	▪ Synthetic Fields	11
▪ Miles of Bicycle/Jogging Trails	86	▪ Nature Centers	3
▪ County Parks	151	▪ Senior Centers	6
▪ Tennis and Basketball Courts	124	▪ Northern Virginia Regional Parks	3
▪ Athletic Fields	120	▪ Community Centers	13
▪ Libraries	8	▪ Fire Stations	10

AT-PLACE EMPLOYMENT

According to Arlington County estimates, the total number of jobs in the County increased by about 13.7 percent between 2000 and 2013. The service sector comprises a significant share of jobs in Arlington. About 21.4 percent of all jobs are in the professional and technical services sector. Another 22.4 percent of jobs are in other service sectors, including administrative, education, and health. The government sector also continues to comprise a large share of Arlington jobs. About 26.0 percent (59,500 jobs) of the County’s January 2013 employment is estimated to be in government. The percentage of jobs in the government and business services sectors is likely to change in the short term as the County adjusts to employment moves associated with relocation of



Department of Defense facilities to other jurisdictions due to the Base Realignment and Closure Commission (BRAC) recommendations of 2005. The 2012 unemployment rate in Arlington was 3.5 percent.

SECTOR	JOB
Construction	4,100
Retail Trade	10,800
Transportation	9,400
Information	5,600
Finance and insurance	6,200
Real estate and Rental/Leasing	8,100
Professional and technical services	49,000
Hospitality and Food Services	16,500
Other Services	51,100
Government	59,500
All other	8,300
Total	228,700

- Source: Sector employment are Arlington County Planning Division 2013 estimates based on data from the U.S. Bureau of Economic Analysis for the year 2005 (most current available). Unemployment data is from the U.S. Bureau of Labor Statistics Local Area Unemployment Statistics (LAUS).
- Note: Jobs by sector may not add due to rounding

Arlington County has a solid economic base as evidenced by the presence of numerous major employers and the County's sophisticated blend of traditional commerce, such as health services and retail sales, and technological industries, such as telecommunications and software. Although the BRAC recommendations will decrease Arlington employment in the short term, anticipated upgrades to Arlington's office stock in Crystal City, and the proximity of the County to Washington D.C. indicate that a quick recovery is likely.

TOP 10 PRINCIPAL PRIVATE EMPLOYERS

	COMPANY	NATURE OF BUSINESS	ARLINGTON EMPLOYEES
1	Deloitte	Consulting Services	5,800
2	Accenture	Consulting Services	4,200
3	SAIC	Telecommunications	2,400
4	Virginia Hospital Center	Healthcare	2,300
5	Marriott International, Inc.	Hotels	1,900
6	Booz Allen Hamilton	Consulting Services	1,400
7	Lockheed Martin Corp	Air Transportation Equipment/Defense Systems	1,200
8	Corporate Executive Board	Consulting Services	1,200
9	CACI	Technology Consulting/Computer Systems	1,100
10	SRA International, Inc.	IT Services/Defense/Strategic Consulting	1,000
	TOTAL		22,500

Source: Arlington Economic Development

SELECTED SERVICE INDICATORS

	FY 2012 Actual	FY 2013 Estimate	FY 2014 Estimate
General Obligation Bond Rating	Aaa/AAA/AAA	Aaa/AAA/AAA	Aaa/AAA/AAA
New Voters Registered by Electoral Board (Calendar Year)	20,924	7,000	7,500
Inspections Conducted for Fire Code Enforcement, fire protection system, and hazardous materials inspections	2,566	2,600	2,600
Percentage of Fire Emergencies Reached Within Four Minutes of Dispatch	46%	50%	50%
Fire/EMS/Public Service Responses	51,149	51,500	51,500
Refuse Collected on County and Contracted Routes (Tons)	35,960	36,481	37,481
Total Curbside Recycling Tonnage Collected	13,877	14,250	14,250
Licensed Child Care Facilities (Family Day Care Homes)	167	160	165
Number of registrations in Parks and Recreation programs	42,169	43,000	43,000
Number of individuals registered with the Office for Senior Adult Programs (OSAP)	4,765	4,765	4,850
Police response time for Priority 1 calls (minutes from dispatch to arrival)	4:50	5:05	5:19